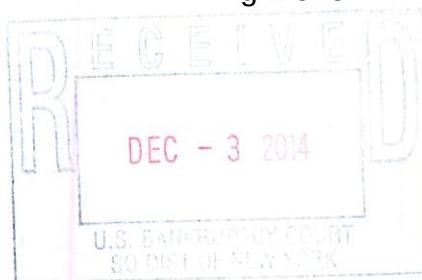


Form 210A (10/06)



## United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Banque Pictet & Cie SA

Name of Transferee

Name and Address where notices to transferee should be sent:

Banque Pictet & Cie SA  
60 Route des Acacias  
1211 Geneva 73  
SWITZERLAND

Phone: 0041 216 619 53 18

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

St. Galler Kantonalbank AG

Name of Transferor

Court Claim # (if known): 40659

Date Claim Filed: 10/16/2009

Amount of Claim: USD 150'000.00

Portion of Claim Transferred (see Schedule I): USD 19'467.65 (unsecured USD 30'000)

Phone: 0041 71 231 34 13

Last Four Digits of Acct. #: \_\_\_\_\_

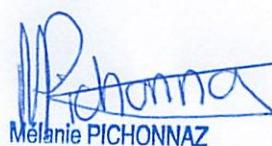
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

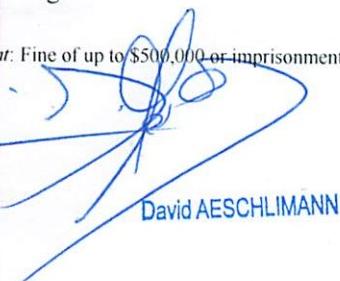
By: BANQUE PICTET & CIE SA

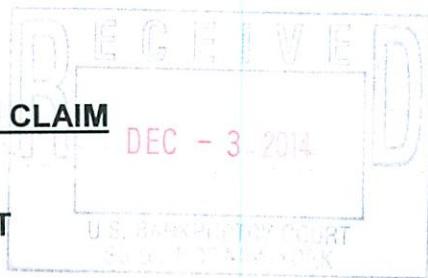
Date: 25 NOV. 2014

Transferee/Transferee's Agent

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

  
Mélanie PICHONNAZ

  
David AESCHLIMANN



EVIDENCE OF TRANSFER OF CLAIM

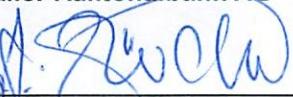
TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **St. Galler Kantonalbank AG**, ("Transferor") unconditionally and irrevocably transferred to **Banque Pictet & Cie SA** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 40659**) of **USD 19'467.65** in nominal value/units related to the security with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED ON November 18, 2014.

St.Galler Kantonalbank-AG

By:   
Name: Anja Zürcher  
Title: Member of Management

By:   
Name: Pascal Schmid  
Title: Member of Management

**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim:**

<b>ISIN</b>	<b>Court Claim #</b>	<b>Date Claim Filed</b>	<b>Issuer</b>	<b>Nominal Amount of Claim related to Security</b>
XS0207884379	40659	10/16/2009	Lehman Brothers Treasury Co. BV	Allowed Amount of Claim transferred to Purchaser:  USD 19'467.65 out of USD 150'000.00

BANQUE PICTET & CIE SA

Route des Acacias 60  
1211 Genève 73  
Suisse  
TÉL +41 (0)58 323 2323  
FAX +41 (0)58 323 2324

www.pictet.com



By registered mail

Lehman Brothers Holdings Claims Processing  
Center  
c/o EPIQ BANKRUPTCY SOLUTIONS, LLC  
FDR Station, P.O. Box 5076  
New York, NY 10150-5076  
USA

Geneva, 25.11.2014

Our ref: 2197/DA

**Re : Lehman Brothers Holding Inc., et al., Debtors  
Chapter 11, Case No. 08.13555 (JMP) (Jointly Administered)  
TRANSFER OF CLAIM**

Dear Sirs,

Acting as authorised representatives of Banque Pictet & Cie SA, we are pleased to request the transfer of a portion of the claim number 40659 filled in the name of St. Galler Kantonalbank AG (Transferor) to Banque Pictet & Cie SA (Transferee).

In order to support our transfer request, please find enclosed herewith the following documents duly completed and signed by the Transferor and/or the Transferee:

- Form 210A duly signed by the Transferee;
- Evidence of Transfer of Claim duly signed by the Transferor;
- Schedule 1 to the Evidence of Transfer of Claim

We would be much appreciative if you could acknowledge receipt of the present request and confirm the transfer, either by email (daeschlimann@pictet.com), fax (+41583232050), telephone (+41583232197) or post mail to the attention of Mr. David Aeschlimann.

Should you need any further information, please do not hesitate to contact the above-named.

Yours sincerely,

BANQUE PICTET & CIE SA



Mélanie Pichonnaz



David Aeschlimann



1B1024 (06/07) OWN  
**PID : JD01455478195005236**

INSTRUCTIONS:

CONSIGNEE NAME:  
**LEHMAN BROTHERS HOLDINGS CLAIMS**  
NEW DELIVERY ADDRESS:  
767 3rd ave

EXPRESS 12:00  
DHL EasyShip 5.3.1;

FROM: Banque Pictet & Cie SA  
Route des Acacias 60  
1211 GENEVE 73  
SWITZERLAND

TO: LEHMAN BROTHERS  
C/O EPIQ BANKRUP  
FOR STATION PO BOX

10150 - 5076 NEW YORK, NEW YORK  
UNITED STATES OF AMERICA

US-ZYP

Day Time  
**X12**

Piece:  
**1/1**

JD01455478195005036



(2L) US10505076 + 38002000



Countain  
descripition:

WAVBIL74 0587 2526

Access No. 160437964 Date: Day time  
Ref code PI-1610 Fees / ShipWeight Price  
1/0.60 KG X12  
JFKL US-ZYP-TSS -----  
101505076 NEW YORK, United States GVA  
EXPRESS 12:00 TDT DHL

[www.dhl.com](http://www.dhl.com)